

Asahi Kasei Corporation

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www.asahi-kasei.co.jp

Asahi Kasei Microdevices Corp.
1-105 Kanda Jinbocho, Chiyoda-ku, Tokyo 101-8101 Japan
Phone: +81-(0)3-3296-3911

Asahi Kasei Homes Corp.
1-24-1 Nishi-shinjuku, Shinjuku-ku, Tokyo 160-8345 Japan
Phone: +81-(0)3-3344-7111

Asahi Kasei Construction Materials Corp.
1-105 Kanda Jinbocho, Chiyoda-ku, Tokyo 101-8101 Japan
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Asahi Kasei Pharma Corp.
1-105 Kanda Jinbocho, Chiyoda-ku, Tokyo 101-8101 Japan
Phone: +81-(0)3-3296-3600

Asahi Kasei Medical Co., Ltd.
1-105 Kanda Jinbocho, Chiyoda-ku, Tokyo 101-8101 Japan
Phone: +81-(0)3-3296-3750

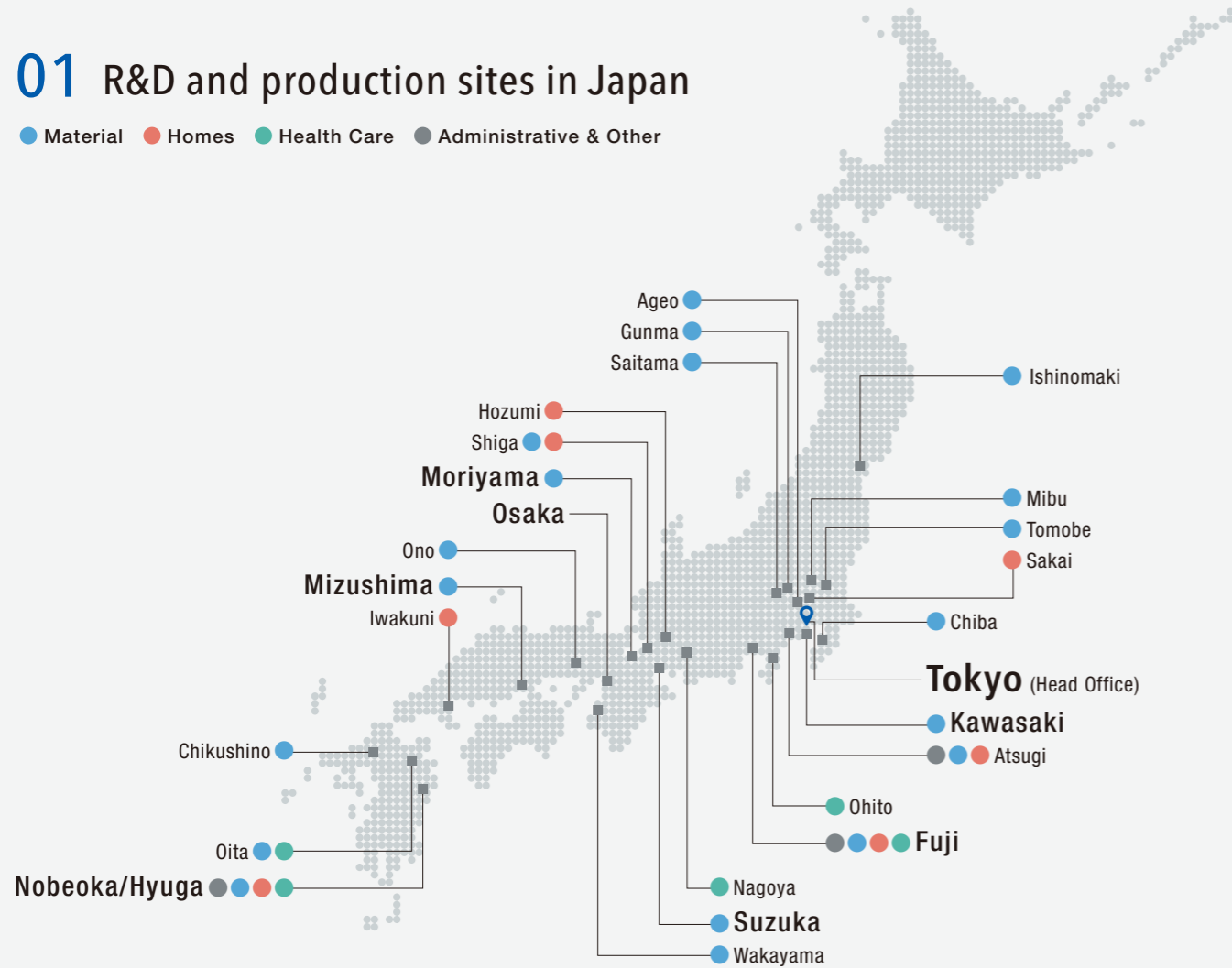
ZOLL Medical Corporation
269 Mill Rd., Chelmsford, MA 01824-4105 USA
Phone: +1-978-421-9655

New value is created at various locations in Japan

We are advancing the development of our business together with local communities in many locations throughout Japan, including Nobeoka, the birthplace of our operations, Fuji, our core base for R&D, and Mizushima, the center of our petrochemical operations.

01 R&D and production sites in Japan

● Material ● Homes ● Health Care ● Administrative & Other



02 Main subsidiaries and affiliates in Japan

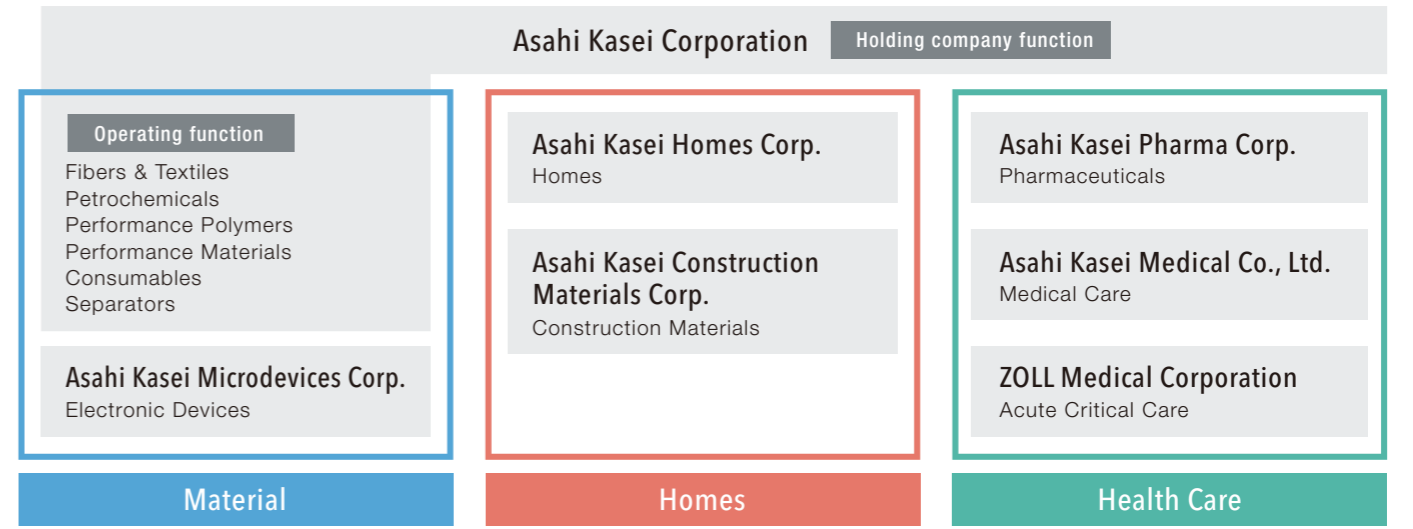
- Asahi Kasei Advance Corp.
- Asahi Kasei Amidas Co., Ltd.
- Asahi Kasei Engineering Corp.
- Asahi Research Center Co., Ltd.
- Asahi Kasei Microdevices Corp.
- Asahi Kasei Electronics Co., Ltd.
- Asahi Kasei Epoxy Co., Ltd.
- Asahi Kasei Finechem Co., Ltd.
- Asahi Kasei Home Products Corp.
- Asahi Kasei Metals Ltd.
- Asahi Kasei Microsystems Co., Ltd.
- Asahi Kasei Mitsubishi Chemical Ethylene Corp.
- Asahi Kasei Pax Corp.
- Asahi Kasei Technoplus Co., Ltd.
- Asahi-Schwebel Co., Ltd.
- Asahi SKB Co., Ltd.
- DuPont-Asahi Flash Spun Products Co., Ltd.
- Japan Elastomer Co., Ltd.
- PS Japan Corp.
- Sundic Inc.
- Wacker Asahikasei Silicone Co., Ltd.
- Asahi Kasei Home Construction Corp.
- Asahi Kasei Jyuko Co., Ltd.
- Asahi Kasei Mortgage Corp.
- Asahi Kasei Realty & Residence Corp.
- Asahi Kasei Reform Co., Ltd.
- Asahi Kasei Pharma Corp.
- Asahi Kasei Medical Co., Ltd.
- Asahi Kasei ZOLL Medical Corp.
- Med-Tech Inc.
- Asahi Kasei Foundation Systems Corp.
- Asahi Kasei Home Construction Corp.
- Asahi Kasei Jyuko Co., Ltd.
- Asahi Kasei Mortgage Corp.
- Asahi Kasei Realty & Residence Corp.
- Asahi Kasei Reform Co., Ltd.
- Asahi Kasei Pharma Corp.
- Asahi Kasei Medical Co., Ltd.
- Asahi Kasei ZOLL Medical Corp.
- Med-Tech Inc.

Corporate Profile		As of March 31, 2016
Company name	Asahi Kasei Corporation	
Founding	May 25, 1922	
Establishment	May 21, 1931	
Paid-in capital	¥103,389 million	
Outstanding shares	1,402,616 thousand	
Total assets	¥2,211,729 million	
Fiscal year end	March 31	
Employees	32,821	

Directors		As of June 30, 2016
Chairman & Director	Ichiro Itoh	
President & Representative Director, Presidential Executive Officer	Hideki Kobori	
Representative Director, Vice-Presidential Executive Officer	Yuji Kobayashi	
Director, Primary Executive Officer	Masafumi Nakao	
Director, Senior Executive Officer	Shuichi Sakamoto	
Director, Lead Executive Officer	Nobuyuki Kakizawa	
Outside Director	Norio Ichino	
Outside Director	Masumi Shiraishi	
Outside Director	Tsuneyoshi Tatsuoka	

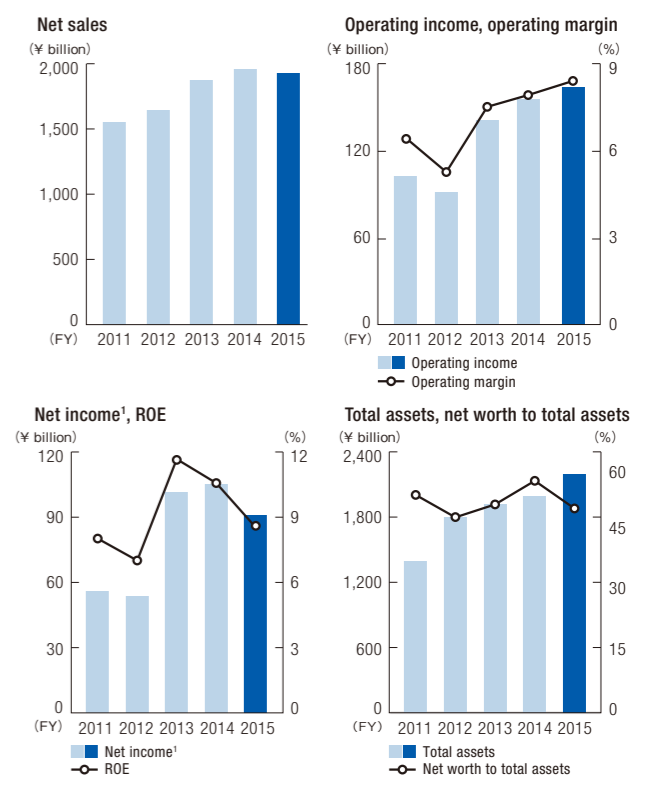
Corporate configuration

Centered on the operating holding company Asahi Kasei Corp. and six core operating companies, the Asahi Kasei Group operates in the three business sectors of Material, Homes, and Health Care.



Financial highlights

	2011	2012	2013	2014	2015
Fiscal year beginning April 1					
For the fiscal year (¥ billion)					
Net sales	1,573.2	1,666.6	1,897.8	1,986.4	1,940.9
Operating income	104.3	92.0	143.3	157.9	165.2
Net income ¹	55.8	53.7	101.3	105.7	91.8
Comprehensive income	62.6	117.5	146.1	214.5	(11.9)
Free cash flows	51.8	(152.5)	140.4	37.1	(69.1)
At fiscal year end (¥ billion)					
Total assets	1,410.6	1,800.2	1,915.1	2,014.5	2,211.7
Net worth ²	706.8	812.1	912.7	1,082.7	1,041.9
Interest-bearing debt	184.1	381.4	303.9	269.0	449.7
Per share information (¥)					
Net income	39.89	38.43	72.48	75.62	65.69
Net worth	505.72	581.05	653.15	775.05	745.94
Dividends	14.00	14.00	17.00	19.00	20.00
Key indexes					
Operating margin	6.6%	5.5%	7.6%	8.0%	8.5%
Payout ratio	35.1%	36.4%	23.5%	25.1%	30.4%
ROA	3.9%	3.3%	5.5%	5.4%	4.3%
ROE	8.1%	7.1%	11.7%	10.6%	8.6%
Net worth to total assets	50.1%	45.1%	47.7%	53.7%	47.1%
D/E ratio	0.26	0.47	0.33	0.25	0.43



¹ Net income attributable to owners of the parent ² Net assets less minority interests
 Note: On April 1, 2016, Asahi Kasei Corp. became an operating holding company through the absorption of three of its core operating companies, Asahi Kasei Chemicals Corp., Asahi Kasei Fibers Corp., and Asahi Kasei E-materials Corp.