

Supplementary consolidated financial summary for the three months ended June 31, 2004

Note: Billions of yen rounded to nearest one-tenth billion yen, unless otherwise indicated.

1. Consolidated net sales and operating profit by segment

1.1. Consolidated net sales by operating segment

	April – June 2004	April – June 2003	Increase (decrease)	April – Sept. 2004 revised forecast	April – Sept. 2003	Increase (decrease)	April – Sept. 2004 original forecast	Increase (decrease) in forecast
Chemicals	120.4	104.2	16.1	260.0	218.6	41.4	233.0	27.0
Homes	66.2	47.3	18.9	168.0	147.8	20.2	171.0	(3.0)
Pharma	26.6	27.9	(1.3)	54.0	53.9	0.1	55.0	(1.0)
Fibers	24.9	25.0	(0.1)	51.0	50.8	0.2	53.0	(2.0)
Electronics Materials & Devices	24.3	19.7	4.6	50.0	39.5	10.5	49.0	1.0
Construction Materials	13.8	14.1	(0.2)	29.0	31.1	(2.1)	29.0	0.0
Life & Living	14.7	13.3	1.3	31.0	28.8	2.2	31.0	0.0
Services, Engineering and Others	4.0	7.8	(3.8)	14.0	15.5	(1.5)	14.0	0.0
Consolidated	294.8	259.2	35.6	657.0	586.0	71.0	635.0	22.0

1.2. Consolidated operating profit (loss) by segment

	April – June 2004	April – June 2003	Increase (decrease)	April – Sept. 2004 revised forecast	April – Sept. 2003	Increase (decrease)	April – Sept. 2004 original forecast	Increase (decrease) in forecast
Chemicals	5.6	2.4	3.2	13.0	7.0	6.0	12.0	1.0
Homes	(0.5)	(5.1)	4.6	10.5	4.6	5.9	12.0	(1.5)
Pharma	4.5	4.4	0.1	7.0	6.6	0.4	7.0	0.0
Fibers	1.3	0.7	0.7	2.0	0.2	1.8	2.0	0.0
Electronics Materials & Devices	5.7	3.8	1.9	10.0	7.7	2.3	9.5	0.5
Construction Materials	0.3	(1.0)	1.3	1.0	(1.5)	2.5	1.0	0.0
Life & Living	1.5	1.2	0.3	3.0	2.9	0.1	3.0	0.0
Services, Engineering and Others	0.3	(0.2)	0.5	1.0	0.1	0.9	1.0	0.0
Corporate expenses and eliminations	(0.6)	(1.7)	1.1	(2.5)	(5.1)	2.6	(3.5)	1.0
Consolidated	18.2	4.4	13.8	45.0	22.7	22.3	44.0	1.0

1.3. Consolidated operating profit (loss) by segment absent amortization*

	April – June 2004	April – June 2003	Increase (decrease)	April – Sept. 2004 revised forecast	April – Sept. 2003	Increase (decrease)	April – Sept. 2004 original forecast	Increase (decrease) in forecast
Chemicals	4.8	3.6	1.2	10.6	9.7	0.9	9.6	1.0
Homes	(1.2)	(4.7)	3.5	8.9	5.6	3.3	10.4	(1.5)
Pharma	4.0	5.0	(1.1)	6.0	8.0	(2.0)	6.0	0.0
Fibers	1.0	1.1	(0.1)	1.1	1.3	(0.2)	1.1	0.0
Electronics Materials & Devices	5.5	4.1	1.4	9.5	8.3	1.2	9.0	0.5
Construction Materials	0.0	(0.7)	0.7	0.3	(0.8)	1.1	0.2	0.0
Life & Living	1.4	1.3	0.1	2.6	3.3	(0.7)	2.6	0.0
Services, Engineering and Others	0.3	(0.2)	0.5	1.0	0.2	0.8	1.0	0.0
Corporate expenses and eliminations	(1.4)	(1.0)	(0.3)	(4.0)	(3.7)	(0.3)	(4.9)	1.0
Consolidated	14.4	8.5	5.9	36.0	31.9	4.1	35.0	1.0

* For comparison of underlying profitability, consolidated operating profit (loss) shown absent amortization of actuarial differences arising in retirement allowances.

2. Key operating factors

	FY 2000			FY 2001			FY 2002			FY 2003			FY 2004
	First half	Second half	Full year	First half	Second Half	Full year	First half	Second half	Full year	First half	Second half	Full year	First quarter
Naphtha price (yen/kL, domestic)	22,150	24,750	23,450	24,400	19,550	22,000	22,650	25,450	24,050	25,350	25,800	25,575	29,100
Yen/US\$ exchange rate (market average)	107	114	111	122	128	125	123	121	122	118	108	113	109

3. Sales and order trends for housing operations

(Billions of yen; percent change from same period of previous year on lower line)

	FY 1994		FY 1995		FY 1996		FY 1997		FY 1998		FY 1999		FY 2000		FY 2001	
	First half	Full year	First half	Full year	First half	Full year	First half	Full year	First half	Full year	First half	Full year	First half	Full year	First half	Full year
Sales of order-built homes	125.0	275.4	133.1	291.9	150.2	339.7	163.7	321.5	128.9	275.6	140.1	309.4	147.3	313.9	144.7	289.6
	+0.9	+2.0	+6.5	+6.0	+12.8	+16.4	+9.0	-5.4	-21.3	-14.3	+8.7	+12.3	+5.1	+1.4	-1.8	-7.7
Sales of pre-built homes	9.4	19.6	4.9	18.2	7.3	18.1	2.7	7.9	4.3	9.9	7.0	16.0	9.3	19.7	7.5	16.5
	+46.9	+12.6	-47.9	-7.1	+49.0	-0.5	-63.0	-56.4	+59.3	+25.3	+62.8	+61.6	+32.9	+23.1	-19.4	-16.2
Total sales	134.4	295.0	138.0	310.1	157.5	357.8	166.4	329.4	133.2	285.5	147.1	325.4	156.6	333.6	152.3	306.2
	+3.1	+2.7	+2.7	+5.1	+14.1	+15.4	+5.7	-7.9	-20.0	-13.3	+10.4	+14.0	+6.4	+2.5	-2.7	-8.2
Value of new orders during the period	138.2	286.2	154.4	328.7	201.8	319.4	133.7	267.4	145.1	310.5	155.8	316.3	156.3	299.6	141.7	273.0
	+4.6	+3.6	+11.7	+14.8	+30.7	-2.8	-33.7	-16.3	+8.5	+16.1	+9.6	+2.9	+0.3	-5.3	-9.3	-8.9
Value of outstanding orders at the end of the period	283.6	281.0	302.9	318.5	370.3	298.5	268.9	245.0	261.2	279.9	295.6	286.8	295.8	272.6	269.5	255.9

	FY 2002		FY 2003			FY 2004		
	First half	Full year	First quarter	First half	Full year	First quarter	First half forecast	Full year forecast
Sales of order-built homes	121.9	263.3	36.9	121.2	281.1	53.4	138.0	310.0
	-15.8	-9.1	+0.5	-0.6	+6.8	+44.9	+13.8	+10.3
Sales of pre-built homes	6.5	16.7	0.9	5.3	36.0	2.5	6.9	19.1
	-13.3	+1.2	-80.4	-18.5	+117.0	+193.2	+31.6	-46.9
Total sales	128.4	280.0	37.8	126.5	317.1	55.9	144.9	329.1
	-15.7	-8.6	-8.5	-1.5	+13.2	+47.9	+14.5	+3.8
Value of new orders during the period	139.3	289.3	78.9	161.4	318.1	79.6	164.8	333.9
	-1.7	+6.0	+20.3	+15.9	+9.9	+0.9	+2.1	+5.0
Value of outstanding orders at the end of the period	273.3	282.0	324.0	322.2	319.0	345.2	345.9	342.9